

## **Opening Account Procedure**

## **Offline Mode Account Opening Process in the AUTUS**

DP + Trading / Only DP / Only Trading Account Opening Process

Step 1:

ACCOUNT OPENING APPLICATION FORM AND OTHER REQUIRED DOCUMENTS RECEIVED DIRECT FORM OF CLIENT.

Step 2:

STARTED THE SCRUTINY OF KYC FORM AND OTHER REQUIRED DOCUMENTS.

Step 3:

INFORM TO CLIENT IF ANY COMPLIANCE ISSUES IN KYC FORM AND DOCUMENTS.

Step 4:

APPLICATION FORM ALONG WITH OTHER DOCUMENTS IS FULLY COMPLIED AS PER REQUIREMENT. THEN KYC FORM FORWARDED TO CKYC & KRA PROCESS.

Step 5:

## **Online Account Opening Procedure**

\* Currently we do not provide ONLINE Account Opening Facility.

NOTE: AADHAAR & MOBILE NUMBER SHOULD BE LINKED.